



Media release

CALIDA Holding AG: Listing of 60,000 registered shares and 23,000 registered shares from conditional capital

The listing on the main board of the SWX Swiss Exchange of 60,000 registered shares of CHF 50 each and of 23,000 registered shares of CHF 50 each from the conditional capital of CALIDA Holding AG has been requested and approved as of 8th May 2006.

The 60,000 registered shares are being issued within the framework of the capital increase approved by the Annual General Meeting of 4th May 2005 and entered into the Commercial Register on 19th May 2005. The cash inflow from the capital increase was used partly to finance the acquisition of AUBADE. With the approval for this listing, all 369,000 registered shares of CALIDA Holding AG are now quoted on the SWX.

The corresponding listing advertisement will be published on 5th May 2006 in the Neue Zürcher Zeitung and l'Agefi as well as the Schweizerisches Handelsamtsblatt (Swiss Commercial Gazette). The listing prospectus can be obtained from the company.

Sursee, 2nd May 2006

Further information:

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Legal note

This press release does not represent an offer to buy or to subscribe to shares of CALIDA Holding AG and is not an issue prospectus in the sense of Art. 652a SCO or a listing prospectus in the sense of the listing regulations of the SWX Swiss Exchange. This press release is not intended to be sent to, published or distributed in the United States of America (USA), in Canada, Japan or Australia and may not be distributed or passed on to US-American persons (including legal entities) or to publications which are generally distributed in the USA.